UPDATE TO THE INFORMATION STATEMENT

Pursuant to paragraphs 4.21 and 6.55 of the JSE Limited Debt Listings Requirements, DBSA advises noteholders that the Information Statement, incorporated by reference in DBSA’s R 80 billion Domestic Medium Term Note Programme, has been updated.

The updated Information Statement dated 14 December 2023, is available for inspection through a secure electronic manner at the election of the person requesting inspection and on the DBSA website at: https://www.dbsa.org/investor-relations/dmtn-and-credit-ratings

8 January 2024

Debt Sponsor

Rand Merchant Bank (a division of FirstRand Bank Limited)