

Development Bank of Southern Africa Limited

(reconstituted and incorporated in terms of section 2 of the Development Bank of Southern Africa Act,

1997)

Registration number: 1600157FN

JSE company code: DIDBS

LEI code: 25490071AZ4HOFUNIH94

 Bond Code: DVF28C
 ISIN: ZAG000220013

 Bond Code: DVF30
 ISIN: ZAG000220005

 Bond Code: DVF32C
 ISIN: ZAG000219981

 Bond Code: DVF35B
 ISIN: ZAG000219999

("DBSA" or the "Bank")

Notification of New Debt Listings – DVF28C, DVF30, DVF32C and DVF35B

The JSE Limited has granted new debt listings of DVF28C, DVF30, DVF32C and DVF35B, to Development Bank of Southern Africa Limited on the Interest rate Market with effect from 17 October 2025.

Total amount in issue( excluding these issuances and any other notes issued on the issue date

ZAR10,476,000,000

## **INSTRUMENT TYPE:**

# **FLOATING RATE NOTE**

Bond Code DVF28C

Nominal Issued ZAR306,000,000

Issue Price 100% of the Aggregate Nominal Amount

Interest % (3 Month JIBAR as at 17 October 2025 plus 124 basis

points)

Interest Payment Basis Floating Rate

Trade Type Price

Maturity Date 17 October 2028

Books Close Periods 12 January to 16 January, 12 April to 16 April, 12 July to

16 July and 12 October to 16 October in each year until

**Maturity Date** 

Interest Payment Date(s) 17 January, 17 April, 17 July and 17 October in

each year until the Maturity Date

Last Day to Register By 17h00 on 11 January, 11 April, 11 July and 11

October in each year until the Maturity Date.

Issue Date 17 October 2025

Date Convention Following Business Day

Interest Commencement Date 17 October 2025
First Interest Payment Date 17 January 2026
ISIN No ZAG000220013
Additional Information Senior Unsecured

## **INSTRUMENT TYPE:**

## **FLOATING RATE NOTE**

Bond Code DVF30

Nominal Issued ZAR410,000,000

Issue Price 100% of the Aggregate Nominal Amount

Interest % (3 Month JIBAR as at 17 October 2025 plus 145 basis

points)

Interest Payment Basis Floating Rate

Trade Type Price

Maturity Date 17 October 2030

Books Close Periods 12 January to 16 January, 12 April to 16 April, 12 July to

16 July and 12 October to 16 October in each year until

**Maturity Date** 

Interest Payment Date(s) 17 January, 17 April, 17 July and 17 October in

each year until the Maturity Date

Last Day to Register By 17h00 on 11 January, 11 April, 11 July and 11

October in each year until the Maturity Date.

Issue Date17 October 2025Date ConventionFollowing Business DayInterest Commencement Date17 October 2025

First Interest Payment Date 17 January 2026
ISIN No ZAG000220005
Additional Information Senior Unsecured

## **INSTRUMENT TYPE:**

## **FLOATING RATE NOTE**

Bond Code DVF32C

Nominal Issued ZAR200,000,000

Issue Price 100% of the Aggregate Nominal Amount

Interest % (3 Month JIBAR as at 17 October 2025 plus 170 basis

points)

Interest Payment Basis Floating Rate

Trade Type Price

Maturity Date 17 October 2032

Books Close Periods 12 January to 16 January, 12 April to 16 April, 12 July to

16 July and 12 October to 16 October in each year until

**Maturity Date** 

Interest Payment Date(s) 17 January, 17 April, 17 July and 17 October in

each year until the Maturity Date

Last Day to Register By 17h00 on 11 January, 11 April, 11 July and 11

October in each year until the Maturity Date.

Issue Date 17 October 2025

Date Convention Following Business Day

Interest Commencement Date 17 October 2025
First Interest Payment Date 17 January 2026
ISIN No ZAG000219981
Additional Information Senior Unsecured

## **INSTRUMENT TYPE:**

## **FLOATING RATE NOTE**

Bond Code DVF35B

Nominal Issued ZAR794,000,000

Issue Price 100% of the Aggregate Nominal Amount

Interest % (3 Month JIBAR as at 17 October 2025 plus 195 basis

points)

Interest Payment Basis Floating Rate

Trade Type Price

Maturity Date 17 October 2035

Books Close Periods 12 January to 16 January, 12 April to 16 April, 12 July to

16 July and 12 October to 16 October in each year until

**Maturity Date** 

Interest Payment Date(s) 17 January, 17 April, 17 July and 17 October in

each year until the Maturity Date

Last Day to Register By 17h00 on 11 January, 11 April, 11 July and 11

October in each year until the Maturity Date.

Issue Date 17 October 2025

Date Convention Following Business Day

Interest Commencement Date 17 October 2025
First Interest Payment Date 17 January 2026
ISIN No ZAG000219999
Additional Information Senior Unsecured

16 October 2025 Johannesburg

**Debt Sponsor** 

The Standard Bank of South Africa Limited