The JSE Limited has granted approval for a tap issue for existing instruments to DBSA under its Domestic Medium-Term Note Programme dated 14 December 2015 as follows:

1. Tap issue: DVFB30
   - Authorised programme size: R80,000,000,000
   - Total notes in issue after this issuance: R26 682 116 000
   - Instrument type: Floating rate note
   - Bond code: DVFB30
   - Nominal value issued: R240,000,000
   - Issue price: 100%
   - Floating coupon: 5.892% (3 Month JIBAR as at 18 August 2020 of 3.442% plus 245 bps)
   - Trade type: Price
   - Final maturity date: 21 August 2023
   - Books close dates: 11 February, 11 May, 11 August, 11 November
   - Interest payment dates: 21 February, 21 May, 21 August, 21 November
   - Last day to register: By 17:00 on 10 February, 10 May, 10 August, 10 November
   - Issue date: 31 August 2020
   - Date convention: Following
   - Interest commencement date: 21 August 2020
   - First interest payment date: 21 November 2020
   - ISIN: ZAG000170242
   - Additional information: Senior, Unsecured

The applicable pricing supplement is available at: https://www.dbsa.org/EN/InvestorRelations/Pages/DMTN.aspx

2. Tap issue: DVFB31
   - Authorised programme size: R80,000,000,000
   - Total notes in issue after this issuance: R26 542 116 000
   - Instrument type: Floating rate note
   - Bond code: DVFB31
   - Nominal value issued: R100,000,000
   - Issue price: 100%
   - Floating coupon: 6.192% (3 Month JIBAR as at 18 August 2020 of 3.442% plus 275 bps)
   - Trade type: Price
   - Final maturity date: 21 August 2025
   - Books close dates: 11 February, 11 May, 11 August, 11 November
   - Interest payment dates: 21 February, 21 May, 21 August, 21 November
   - Last day to register: By 17:00 on 10 February, 10 May, 10 August, 10 November
Issue date: 31 August 2020
Date convention: Following
Interest commencement date: 21 August 2020
First interest payment date: 21 November 2020
ISIN: ZAG000170259
Additional information: Senior, Unsecured

The applicable pricing supplement is available at:
https://www.dbsa.org/EN/InvestorRelations/Pages/DMTN.aspx

The notes relating to the tap issues ("Notes") will be dematerialised in the Central Securities Depository and settlement will take place electronically in terms of JSE Rules. For further information on the Notes issue please contact:

Nhlanganiso Kunene  Nedbank  010 234 8620

Date: 28 August 2020
Debt Sponsor: Nedbank Corporate and Investment Banking