

Development Bank of Southern Africa Limited
Registration number : 1600157FN
("DBSA" or the "Issuer")

Stock Code: DVFB27
ISIN Code: ZAG000165986

Stock Code: DVFB28
ISIN Code: ZAG000165978

Stock Code: DVFB29
ISIN Code: ZAG000165960

New Financial Instrument Listing Announcement:

The JSE Limited has granted a listing to DEVELOPMENT BANK OF SOUTHERN AFRICA on Interest Rate Market with effect from 31 May 2019.

Authorised Programme size	R80,000,000,000.00	
Total Notes Outstanding	R28,195,572,634.00 (including	the
	issuances noted below)	

INSTRUMENT TYPE: FLOATING RATE NOTE

Bond Code	DVFB27
Nominal Issued	R 300,000,000.00
Issue Price	100%
Coupon	7.817% (3 Month JIBAR as at 28 Jan 2020 of 6.567% plus 125 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2023
Books Close	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	31 January 2020
Date Convention	Following
Interest Commencement Date	31 January 2020
First Interest Payment Date	30 April 2020
ISIN No.	ZAG000165986

Additional Information	Senior Unsecured Floating Rate Notes
Additional terms and conditions	N/A
INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	DVFB28
Nominal Issued	R 600,000,000.00
Issue Price	100%
Coupon	7.967% (3 Month JIBAR as at 28 Jan 2020 of 6.567% plus 140 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2025
Books Close	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	31 January 2020
Date Convention	Following
Interest Commencement Date	31 January 2020
First Interest Payment Date	30 April 2020
ISIN No.	ZAG000165978
Additional Information	Senior Unsecured Floating Rate Notes
Additional terms and conditions	N/A

INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	DVFB29
Nominal Issued	R 100,000,000.00
Issue Price	100%
Coupon	8.107% (3 Month JIBAR as at 28 Jan 2020 of 6.567% plus 154 bps)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	31 January 2027

Books Close	21 January, 20 April, 21 July, 21 October
Interest Payment Date(s)	31 January, 30 April, 31 July, 31 October
Last Day to Register	By 17:00 on 20 January, 19 April, 20 July, 20 October
Issue Date	31 January 2020
Date Convention	Following
Interest Commencement Date	31 January 2020
First Interest Payment Date	30 April 2020
ISIN No.	ZAG000165960
Additional Information	Senior Unsecured Floating Rate Notes
Additional terms and conditions	N/A

The note will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules. For further information on the Note issue please contact:

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30 January 2020

Sponsor: Nedbank Corporate and Investment Bank, a division of Nedbank Limited