



Information Request List

Embedded Generation Investment Programme (EGIP)



A. GENERAL
<ul style="list-style-type: none"> ▪ Detailed Project Information Memorandum (PIM)
B. PROJECT DETAILS
<ul style="list-style-type: none"> ▪ Project Description ▪ Project Locations ▪ Technology ▪ Power Purchase Agreement/Off take Arrangement ▪ Project Sponsors ▪ EPC Contractor ▪ O&M Contractor ▪ Grid Connection
C. TECHNICAL
Preliminary Technical Advisor Report including the review/assessment of the following (amongst others):
<ul style="list-style-type: none"> ▪ Detailed description/ report on the proposed technical solution for the Project (including the proposed construction program/ timeline). ▪ Track record of similar projects that the Operator, EPC contractor and any other contractors have implemented, including the following details: a. Brief project description. <ol style="list-style-type: none"> 1) Project size in ZAR and capacity. 2) Role in the project. 3) Project location. 4) Duration of project/contract. 5) Current project status (e.g. in operation etc.). ▪ Copies of any studies conducted for the purpose of the Project. ▪ Profiles of equipment suppliers. ▪ EPC and O&M heads of terms including details of performance guarantees for the construction and operation of the facility (including delay and performance guarantees). ▪ Site assessment and plant design. ▪ Key technical financial model assumptions. ▪ Status of permits and licenses.
D. INSTITUTIONAL
<ul style="list-style-type: none"> ▪ Project Structure including the following: <ol style="list-style-type: none"> 1) Profiles of all the shareholders of the project company, including their annual financial statements (3 years). 2) Profiles of the construction companies, operations company and other contractors, including their financial statements (3 years). 3) See through analysis for ALL project shareholders in the project structure to the ultimate shareholders (beneficiaries), including BBBEE certificates (where applicable)



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| ▪ Details of the sponsors' project team and advisors, including their experience and track record. |
| ▪ Details of the project plan, including timelines. |
| ▪ KYC Information (see attached list of information required in Annexure 1). |

E. FINANCIAL

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| ▪ Detailed Project Finance financial model, including detailed cash waterfall, with the capability to run sensitivity analysis and break-even tests. |
| ▪ Key technical financial model assumptions - including a detailed breakdown of construction costs, contingencies, development costs, operating cost, maintenance cycles, maintenance cost, maintenance reserves and decommission costs etc. |
| ▪ Senior and Mezzanine Debt Terms and Conditions (negotiated with other lenders). |

F. LEGAL

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| Preliminary Lenders Legal Advisor Report including the review/assessment of the following (amongst others): |
| 1. Draft major project agreements including the Power Purchase Agreement and Concession/Implementation Agreement |
| 2. EPC and O&M heads of terms |
| 3. Licenses, permits, approvals and consents required and current status of each. |
| 4. Land availability/purchase agreement (s) |

G. ENVIRONMENTAL & SOCIAL

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| 1. Social & economic development proposal (including local content, job creation (direct & indirect, local ownership, enterprise development, employment equity). |
| 2. Community development programmes. |
| 3. EIA report and record of decision from the relevant environmental authority. |
| 4. Environmental management plan (EMP) and Resettlement Action Plan (if applicable) |



ANNEXURE 1: FICA/KYC DOCUMENTATION CHECKLIST:

1. INDIVIDUALS

Client Name: _____

Verification of Identity

- Identity document; or
- A valid passport

Identification documents must be certified

Confirmation of Residential Address

- A document reflecting the name, surname and the residential address of the individual

Sanction Screenings

- Verified against the sanction lists and a copy of the screening results obtained



2. SOUTH AFRICAN COMPANIES - UNLISTED

Project/Client Name: _____

Verification of Documents of Registration

- Certificate of incorporation (CM1 / CM3 / CoR14.3); and
- Change of name of company, if applicable (CM9); and
- Notice of registered office and postal address (CM22 / CoR21); and
- List of current directors (CM29 / CoR20.1 / CoR39); and
- Resolution / mandate authorizing the authorized / mandated official(s).

Verification of Identity

- All directors; and
- The manager of the company; and
- The authorised/mandated official(s)

Identification documents must be certified

Confirmation of Address

- A document reflecting the trade name and business address of the company; and
- The manager of the company; and
- The authorised/mandated official(s)

Ultimate Beneficial Owners (“UBO’s”)

- Ownership and Control Structure Declaration; and
- Verification of identity of all UBO's

Sanction Screenings

- The company; and
- All directors; and
- The manager; and
- The authorized/mandated official(s); and
- All UBO's



3. SOUTH AFRICAN COMPANIES - LISTED

Project/Client Name: _____

Verification of Documents of Registration

- Certificate of incorporation (CM1 / CM3 / CoR14.3); and
- Change of name of company, if applicable (CM9); and
- Notice of registered office and postal address (CM22 / CoR21); and
- List of current directors (CM29 / CoR20.1 / CoR39); and
- Resolution / mandate authorizing the authorized / mandated official(s)

Ultimate Beneficial Owners ("UBO's")

- Ownership and Control Structure Declaration; and
- Verification of UBO's (25% or more)

Sanction Screenings

- The company; and
- All directors; and
- Authorised / mandated officials; and
- UBO's (25% or more)



4. FOREIGN COMPANIES

Project/Client Name: _____

Verification of Documents of Incorporation

- Official document of incorporation for the company in the country of incorporation; and
- List of current directors; and
- Resolution / mandate authorizing the authorized / mandated official(s)

Verification of Identity

- All directors; and
- The manager of the company; and
- The authorised/mandated official(s)

Identification documents must be certified

Confirmation of Address

- A document reflecting the trade name and business address of the company; and
- The manager of the company; and
- The authorised/mandated official(s)

Ultimate Beneficial Owners (“UBO’s”)

- Ownership and Control Structure Declaration; and
- Verification of UBO’s (Unlisted = all, Listed = 25% or more)

Sanction Screenings

- The company; and
- All directors; and
- The manager; and
- The authorized/mandated official(s); and
- UBO’s



5. TRUSTS

Project/Client Name: _____

Verification of Documents of Registration

- Trust deed; and
- Letter of authority; and
- Resolution / mandate authorizing the authorized / mandated official(s)

Verification of Identity (*Identification documents must be certified*)

- All trustees; and
- Beneficiaries; and
- Founder; and
- Authorised / mandated official(s)

Confirmation of Address

- The trust; and
- All trustees; and
- Authorised / mandated official(s); and
- Beneficiaries; and
- Founder

Ultimate Beneficial Owners (“UBO’s”)

- Ownership and Control Structure Declaration; and
- Verification of identity of all UBO’s

Sanction Screenings

- The trust; and
- All trustees; and
- The beneficiaries; and
- The founder; and
- The authorized / mandated official(s)



6. OTHER

Associations, Partnerships, Close Corporations, SA and/or Foreign Organs of State, Sovereigns, Unregulated Funds

Project/Client Name: _____

Verification of Documents of Registration

- Constitution / Founding documents / Signed mandate / Partnership Agreement; and
- List of members / partners / department head / director general; and
- Resolution / mandate authorizing the authorized / mandated official(s)

Verification of Identity

- Authorised / mandated official(s); and
- All members / all partners / director general / head of department

Identification documents must be certified

Confirmation of Address

- The entity; and
- Authorised / mandated official(s)

Ultimate Beneficial Owners (“UBO’s”)

- Ownership and Control Structure Declaration; and
- Verification of identity of all UBO’s (not applicable to SA and/or Foreign Organs of State, Unregulated Funds)

Sanction Screenings

- The entity; and
- All members / all partners / director general / head of department; and
- Authorised / mandated official(s)