

DATE: 07 August 2026

Email: lihlescm@dbsa.org

Enquiries: Lihle Ndlangamandla

Tel: 011 313 3437

Tender Numbers: RFP117/2026

Appointment of a Service Provider to Develop a Business Case for the Implementation of the Development Bank of Southern Africa (DBSA or the Bank) Carbon Market Framework.

ADDENDUM NO.1

AMENDMENT TO THE TENDER DOCUMENT:

THESE CLARIFICATIONS MUST BE READ TO FORM PART OF TENDER NO. RFP117/2026

The RFP documents issued to you through an open tender process via the DBSA website and e-tender portal on **15 July 2026** has the following amendments.

This addendum 01 provides corrected information that replaces and supersedes that as initially provided in the tender document.

TENDER REFERENCE

The tender reference for this tender is **RFP117/2026**.

EVALUATION CRITERIA

QUALIFICATIONS AND SKILLS OF KEY PERSONNEL 60% (10% Qualifications, 40% Skills and Experience and 10% Methodology)

The bidder's personnel for the proposed team must have relevant qualifications, skills, and relevant professional experience in the development of business cases, strategy development, carbon finance and knowledge of the nexus carbon/environmental finance, Nationally Determined Contributions (NDCs) and knowledge on United Nations Framework Convention on Climate Change (UNFCCC) climate change negotiations, with particular focus on the Paris Agreement (Including Article 6 and NDC Implementation). The team must demonstrate relevant professional experience in climate change, finance, and economics, with specific analytical experience in carbon markets and the financial modelling thereof. Additionally, the team must possess familiarity with international development issues, including an understanding of technical and regulatory matters in the areas of carbon markets.

The bidders must submit, as part of their proposal, CVs of all key personnel, and the CVs must clearly highlight relevant qualifications, demonstrate in detail areas of experience/competence relevant to the tasks and objectives of this project.



D Makhura (Board Chairman),
P Nqeto (Board Deputy Chairman)

B Mosako* (Chief Executive), K Brown, B Hore, D Lerutla, MP Matji,
Z Mbele*, L Milne, D Moephuli, J Muthige, C Naidoo, J Netshitenzhe,
B Nqwababa, E Pieterse

*Executive
Bathobile Sowazi (Company Secretary)

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Midrand,
1685

011 313 3911
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QUALIFICATIONS (WEIGHTING 20%)

The bidder must attach degree certificates for them to be recognized. Non-SA degrees must submit SAQA equivalent evidence.

	Evaluation Criteria	Scoring Criteria	Weighting	Score
1.	Project Lead An NQF 8 qualification and above climate finance, environmental finance, economics or a related field.	- 5 points: Master's Degree or above (NQF 9+) - 4 points: Honours Degree/post graduate diploma (NQF 8)	5	20
	Economist Degree in Economics, Environmental Finance, or a related field	- 5 points: Master's Degree or above (NQF 9+) - 4 points: Honours Degree (NQF 8) - 3 points: Bachelor's Degree (NQF7)	5	
	Financial Modelling Specialist Degree in Finance, Accounting, or Business Administration. Professional financial certifications are advantageous, including but not limited to Chartered Financial Analyst (CFA) or Chartered Accountant (CA(SA)).	• 5 points: Master's Degree or above (NQF 9+) • 4 points: Honours Degree (NQF 8) • 3 points: Bachelor's Degree (NQF7)	5	
	Institutional Knowledge Specialist Degree in Public Administration, Governance, Management, or Development Studies	• 6 points: Master's Degree or above (NQF 9+) • 4 points: Honours Degree (NQF 8) • 3 points: Bachelor's Degree (NQF7)	5	

SKILLS AND EXPERIENCE (WEIGHTING 40%)

The CV must be detailed and outline the professional timeline, including roles the team members have been in.

2.	Project Lead Experience in leading the development of business cases in climate change, climate finance, and economics, with specific analytical experience in carbon markets and the financial modelling thereof	• 25 points: 20+ years' post qualification experience • 15 points: 16-20 years' post qualification experience • 10 points: 10-15 years' post qualification experience	25	40
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	including the understanding of technical and regulatory matters. The Project Lead should have a proven track record of leading and managing multi-disciplinary teams in projects.	• 0 points: Less than 10 years' post qualification experience		
	Economist A relevant professional experience in climate change, finance, and economics, with specific analytical experience in carbon markets. Demonstrated experience in developing business cases, financial models, and feasibility studies	• 5 points: 5+ years' post qualification experience • 4 points: 3-4 years' post qualification experience • 0 points: Less than 3 years' post qualification experience	5	
	Financial Modelling Specialist A relevant professional experience in financial models, structuring funding and financing mechanisms. Demonstrated experience in cashflow projections, financial forecasts and valuation analyses, risk identification, allocation and mitigation modelling. Familiarity with carbon Markets, carbon pricing mechanisms and climate finance instruments beneficial.	• 5 points: 5+ years' post qualification experience • 4 points: 3-4 years' post qualification experience • 0 points: Less than 3 years' post qualification experience	5	
	Institutional Knowledge Specialist A relevant professional experience in policy development, governance frameworks, change management, capacity building and regulatory systems.	• 5 points: 5+ years' post qualification experience • 4 points: 3-4 years' post qualification experience • 0 points: Less than 3 years' post qualification experience	5	
REFERENCE LETTERS (WEIGHTING 20%)				
Proven experience in developing carbon market strategies with a focus on Africa.				
3.	Relevant experience in: The service provider should have a strong understanding of carbon markets, climate change, business case, strategy development, and	• 20 points: 3+ letters • 15 points: 2 letters	20	20



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	carbon finance, as well as knowledge of the nexus between carbon finance, NDCs, and the Paris Agreement. Proven experience in developing carbon market strategies with a focus on Africa. <i>Provide signed letters on letterhead from contactable references of project experience must be provided.</i>			
COMPREHENSION, APPROACH AND METHODOLOGY (WEIGHTING 20%)				
Provide detailed methodology (including understanding of the scope of work, work plan and deliverables)				
4.	Comprehension, approach, and methodology: - Demonstrated in proposal through <i>inter alia</i>: - Work plan for execution of the scope, - Project management approach, - Timeframe. - Provides a detailed understanding of the assignment. - Shows clear analysis of key challenges and risks associated with the assignment and adequate proposals to address these. - Concrete suggestions regarding the proposed methodology and approach (do not duplicate the ToRs) and, where necessary, amendments/additions to the proposed scope. - Detailed level of presentation.	20 Points: Addresses all requirements, demonstrates a sound understanding of assignment, associated risks and includes value-added innovations = 15 Points: Addresses most areas of requirements but is generic and does not convey an understanding of assignment and associated risk 10 Points: Partially addresses requirements, but overall is not convincing (i.e., scope is not fully addressed, or timeframes are not reasonable) 0 Points: Does not address the requirement and is not detailed	20	20
TOTAL		100		
Minimum threshold for technical		70		

Note: The corrected information is highlighted in yellow.

CLOSING DATE

Please note the closing date has been extended from **10 August 2026** to **14 August 2026** at 23h55.



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Signed by:


Mpumelelo Nhlangulela

Head: Procurement Operations



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ACKNOWLEDGEMENT OF RECEIPT OF ADDENDUM NO.1

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Acknowledgement of Receipt

I (Name).....hereby acknowledge the existence of
addendum No 1 of **RFP117/2026** on behalf of
(Company Name).....

Signature.

Date



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