ANNEXURE A

(Note: This page must be separated from the pre-qualifying and functional proposal. Failure to separate this, will lead to disqualification of the bid)

Fees and Assumptions

FORM OF OFFER AND ACCEPTANCE (AGREEMENT)

FORM OF OFFER

THE CONSULTANT IS TO COMPLETE AND SIGN THE FORM OF OFFER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following services:

RFP211/2026 – APPOINTMENT OF A TRANSACTION ADVISOR TO SUPPORT THE ESTABLISHMENT OF A FULLY INDEPENDENT TRANSMISSION SYSTEM OPERATOR SOC LIMITED (TSO).

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the consultant under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF ALL TAXES IS

.....

..... (in words); ZAR ..... (in figures),

This offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the consultant in the Conditions of Contract identified in the Contract Data.

Signature(s)	_____	_____
Name(s)	_____	_____
Capacity	_____	_____
For the *Tenderer*	_____	
	(Name and address of organisation)	
Name and signature of witness	_____	**Date** _____

Table 1: Pricing Proposal

DELIVERABLES	Percentage* (%) (cumulative)	QUANTITY	AMOUNT (ZAR)
Deliverable 1: Inception Report	20%	1	
Deliverable 2: Report on the Optimal Transaction Structure, and Lender Engagement Strategy	30%	1	
Deliverable 3: Transaction- level Financial Model Report	40%	1	
Deliverable 4: Material for engagements with lenders, and rating agencies including Creditor and Lender Consent Packs	50%	1	
Deliverables 5: Final integrated transaction report including supporting documentation	85%	1	
Deliverable 6: Satisfaction of conditions precedent, signing and closing of transaction documents, set up of successor entities	95%	1	
Deliverable 7: Post transaction support	100%	1	
1. **Subtotal (Excl. VAT)**			
2. **Add Disbursements** (Travelling, vehicle hire, food, printing, copies, telephone, internet and accommodation) **Excl. VAT**			
3. **Sub Total (1+2) excl. VAT)**			
4. **Add Contingency allowance / amount) – 10%**			
5. **Subtotal [3+4] (excl. VAT)**			
6. **Add VAT (15%)**			
TOTAL [5+6] (Incl. VAT)			

*** Percentage split is for contract management (invoicing) and not reflection of effort for the deliverable**